

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียมีทั้งบวกและลบ นักลงทุนรอดติดตามการแถลงแนวโน้มเศรษฐกิจในช่วงครึ่งปีของสหรัฐฯ โดยนายเจอโรม พาวเวล เพื่อจับสัญญาณทางเศรษฐกิจของสหรัฐฯ ตลอดจนแนวโน้มอัตราดอกเบี้ยของเฟด โดยเฉพาะช่วงเวลาที่คาดว่าเฟดจะเริ่มปรับลดอัตราดอกเบี้ยลงในปีนี้นอกจากนี้ยังรอดติดตามตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ ในเดือนก.พ. ตลาดคาดว่าตัวเลขจะอยู่ในช่วงระหว่าง 1.9-2.0 แสนตำแหน่ง ซึ่งบ่งชี้ว่าการจ้างงานสหรัฐฯ ยังอยู่ในเกณฑ์ที่ดี สะท้อนภาพเศรษฐกิจสหรัฐฯ ในไตรมาส 1/67 น่าจะขยายตัวราว 2.2-2.3%

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก ปรับขึ้นดีกว่าภูมิภาคจากภาวะ oversold และพอจะมี upside ในเรื่องมูลค่าขึ้น มีแรงซื้อในกลุ่มค่าปลึกและเครื่องดีมจากกระแสคาดการณ์ของตลาดที่คาดว่ากนง. จะปรับลดอัตราดอกเบี้ยนโยบายลงในปีนีราว 0.50% แต่ในเรื่องของเงินเวลานั้น ยังไม่แน่ชัดว่าจะเป็นเดือนเม.ย. หรือมิ.ย. เราให้น้ำหนักเดือนมิ.ย. มากกว่า เนื่องจากภาวะเงินเฟ้อของไทยที่ติดลบต่อเนื่องเป็นผลจากฐานสูงเมื่อปีที่แล้ว และการค่าไฟที่ถูกลงจากการช่วยเหลือของภาครัฐ ยกเว้นกรณีที่มีสัญญาณชี้ชัดว่าเศรษฐกิจไทยมีการชะลอตัวลงอย่างคาดไม่ถึง

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว ล้น ๆ ติดกลับไม่ข้ามแถว ๆ 1,378-1,384 จุด แนะนำขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,365 จุด หุ้นที่แนะนำ BAM, BYD



การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ข้ามแถว ๆ 839 จุด น่าจะมีย่อตัวกลับลงมาแถว ๆ 828 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 839-828 จุด รับรู้กำไร



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- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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